

## 2026-2027 Special Circumstance Form

Special Circumstances are defined as extreme condition(s) which exist that may warrant re-evaluation of a student's financial aid file. Please provide a letter briefly explaining your special circumstances.

Last Name, First Name M.I.

ULID Number

Please review and indicate below which special circumstance applies to you.

Special Circumstance	Required Documentation
Substantial Loss of Income in 2025	<ul style="list-style-type: none"> <li>▪ Copy of 2025 Federal Tax Return Transcript and W-2s for <b>ALL</b> individuals that reported income on the 2026-2027 FAFSA</li> </ul>
Loss of Child Support in 2025	<ul style="list-style-type: none"> <li>▪ Letter stating child's name, date of birth and total child support received in 2024 for all children</li> </ul>
Separation or Divorce after 2026-2027 FAFSA was filed	<ul style="list-style-type: none"> <li>▪ Please submit appropriate 2025 Federal Tax Return Transcripts and W-2s</li> <li>▪ Divorce Decree/Separate Agreement</li> <li style="text-align: center;"><b>OR</b></li> <li>▪ Proof of separate addresses if not divorced</li> </ul>
Death of a Parent or Spouse after 2026-2027 FAFSA was filed	<ul style="list-style-type: none"> <li>▪ 2025 Federal Tax Return Transcript and <b>ALL</b> W-2s</li> <li>▪ Copy of Death Certificate</li> </ul>
Medical/Dental Expenses paid out-of-pocket (not covered by insurance) in 2024	<ul style="list-style-type: none"> <li>▪ A letter from your insurance company documenting what was paid out-of-pocket in 2024</li> <li style="text-align: center;"><b>OR</b></li> <li>▪ 2024 Schedule A to show itemized amount</li> </ul>
One Time (Lump Sum) Payment Received in 2024	<ul style="list-style-type: none"> <li>▪ Appropriate 2024 Federal Tax Return Transcript</li> <li>▪ Letter documenting what the lump sum was used for (ex. rent, medical bills, etc.)</li> </ul>
Elementary/Secondary Tuition Paid in 2024	<ul style="list-style-type: none"> <li>▪ Letter/Statement from the school verifying amount of tuition paid from January-December 2024</li> </ul>
Other special circumstances not listed above (ex. alimony, retirement benefits, etc.)	<p><b>*Please turn in all supporting documents as it relates to your special circumstances. We will not be able to review your case until all documents have been received.</b></p>

► Securely submit your documents via the Forms & Secure Document Upload link at

<https://louisiana.edu/financialaid/secureupload> ◀

### Certification and Signatures

All the information on this form is true and complete to the best of my knowledge. If requested, I agree to provide further documentation to substantiate the information provided. I understand that all special circumstances are reviewed on a case-by-case basis and this written request does not guarantee approval and/or may not result in an actual change in the financial aid already offered. All persons providing information must sign below. *An original signature is required. We are unable to accept digital signatures.*

Student Signature

Date

Student's Spouse Signature (*if applicable*)

Date

Parent Signature (*if student is dependent*)

Date

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